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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE COMPANY,

Debtor.

Case No. BK-S-06-10725-LBR

CHAPTER 11

**NOTICE OF ENTRY OF ORDER
SUSTAINING FIFTH OMNIBUS
OBJECTION OF USACM TRUST TO
PROOFS OF CLAIM BASED IN
WHOLE OR IN PART UPON
INVESTMENT IN THE OAK
SHORES II LOAN**

PLEASE TAKE NOTICE that an Order Sustaining Fifth Omnibus Objection Of USACM Trust To Proofs Of Claim Based In Whole Or In Part Upon Investment In The Oak Shores II Loan [DE 8374] was entered on the 19th day of May, 2011, a true and correct copy of which is attached hereto as **Exhibit A**.

1 RESPECTFULLY SUBMITTED May 20, 2011.

2 **LEWIS AND ROCA LLP**

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5 By /s/ John Hinderaker (018024)
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13 *Attorneys for USACM Liquidating Trust*

14 **CERTIFICATE OF SERVICE**

15 Copy of the foregoing and pertinent portion
16 of Exhibit A to the Order mailed by first
17 class postage prepaid U.S. Mail on May 20,
18 2011 to all the parties listed on Exhibit A to
19 the Order attached.

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/s/ Marie H. Mancino
Marie H. Mancino
Lewis and Roca LLP